Leader Rounding: A Proactive Approach to Improve Experience

October 10, 2023



# Housekeeping

- All participants are muted.
- Audio Settings: ability to select your speakers and adjust your volume.
- Chat: for sharing of ideas, interacting with speakers and attendees; not for promoting services and products. Make sure you choose 'Everyone' in the dropdown in the chat box.
- Q&A: for submitting questions to review at the end of the webinar
- Captions: Click the caption icon to turn captions on/off

Audio Settings Audio Settings Chat Q&A Show Captions

 Receive follow up email tomorrow with webinar slides, recording and link to survey.

## You're Invited!

Want to share your best practices or ask questions about leader rounding?

Join our panelists for the Patient Advocacy Community Connection Call November 6, 2023 at 2pm ET / 1pm CT / 12pm MT / 11am PT

Register now at <a href="https://theberylinstitute.org">https://theberylinstitute.org</a>

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# PX Continuing Education Credits

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- To obtain patient experience continuing education credit, participants must attend the program in its entirety and complete the evaluation within 30 days.
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This webinar is eligible for 1 patient experience continuing education (PXE) credit. Participants interested in receiving PXEs must complete the program survey within 30 days of attending the webinar. Participants can claim PXEs and print out PXE certificates through Patient Experience Institute. As recorded webinar, it offers PXE for two (2) years from the live broadcast date.



# Our Speakers



Jennifer Ball, CPXP Director of PX & Advocacy University of Maryland Midtown



Jamie Di Piazza-Rodriguez, MBA, MSW, CPXP Manager of Patient Experience Saint Francis Health System



Susan Kemp Senior Patient Family Representative Arkansas Children's Hospital

#### T H E B E R Y L I N S T I T U T E



# Rounding at Midtown

Jennifer Ball, CPXP, CMIP, CHESP Director Patient Experience Advocacy Language Services Guest Relations Volunteer Services

compassion discovery excellence diversity integrity

### **University of Maryland Medical System**

One of the largest private employers in the state, the health system's more than 29,000 employees and 4,600 affiliated providers offer primary and specialty care at 11 hospitals, in more than 150 locations and through a network of UM Urgent Care locations.

UMMS' flagship academic campus, the University of Maryland Medical Center in Baltimore, is recognized regionally and nationally for excellence in specialized care.

#### **QUICK NUMBERS**

FI:

12	Hospitals
2,458	Licensed Beds
27,413	Employees*
5,500	Active Medical Staff Members **
CAL 2	022 FIGURES***
100,985	Hospital Admission
230,086	Outpatient Visits

- 329,547 Emergency Visits
  - 68,520 Outpatient Surgical Cases

### 2 Campuses 1 Hospital



#### Key services include:

- Behavioral Health and Addiction
   Medicine
- Diabetes and Endocrinology
- Heart, Lung and Kidney Diseases
- Infectious Diseases
- Primary Care for Adults and Children
- Sleep Disorders
- Wound Healing and Vascular Disease



#### **Quick Numbers**

739 121	<b>Licensed Beds</b> Downtown Midtown
	Employees
8,331	Downtown
1,338	Midtown
	Medical Staff
	(Downtown and Midtown)
1,500+	Faculty physicians
1,000	Resident physicians







#### Advocate Rounding at Midtown

#### 2 Advocates & 1 Manager

#### New Admission

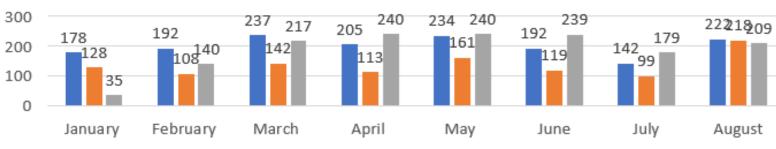
- Welcome / build a relationship
- Explain the complaint resolution process
- Proactively identify concerns or program opportunities
- Leave contact information

#### Discharge

- Identify/ resolve, any concerns before discharge
- Thank them for allowing us to car
- Ensure understanding of aftercare

EL (extra love)

 Every day until discharge



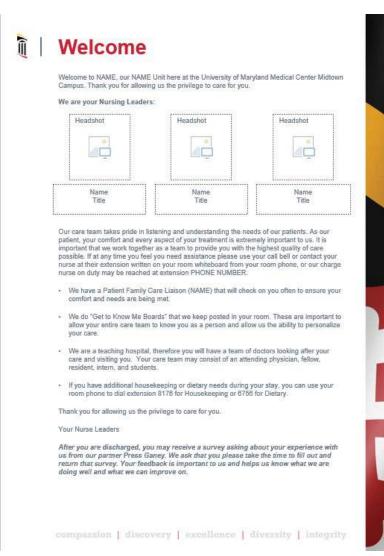
EL

Monthly Rounds

Discharges New Admissions

#### **Nurse Leader Rounding**

#### Welcome Letter

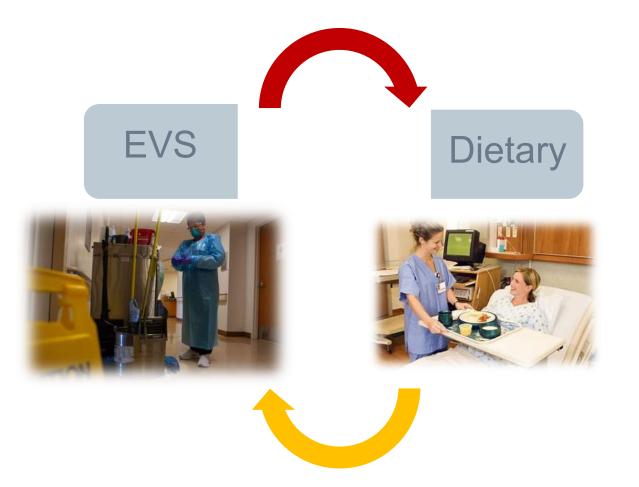


- ✤ Welcome
- Build a relationship with the patient
- Provide the unit leaders for needs
- Set expectations/ review PX initiatives
- Manage up staff
- Identify ways to personalize care
- Allows the patient to connect roles and faces
- Encourage the return of the PX survey

"Did a leader visit during your stay?"

11

### Support Area Rounding



12

### Leadership Rounding

ke to be called	She/Hers He/His They/Theirs			
home, l use: Glasses	Dentures			
Contact Lense	s Hearing Aids	Movies/TV Shows	What Makes Me Proud	Music
Î	PLACE PHOTO OR PICTURE HERE			
		Pets	Activities/Hobbies	Sports/Favorite Teams

- Back to Basics
  - ✤ GTKMB
  - Nurse Leader Rounding
  - Commit to Sit
  - Bedside shift handoff

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### Jennifer Ball Jennifer.Ball@umm.edu

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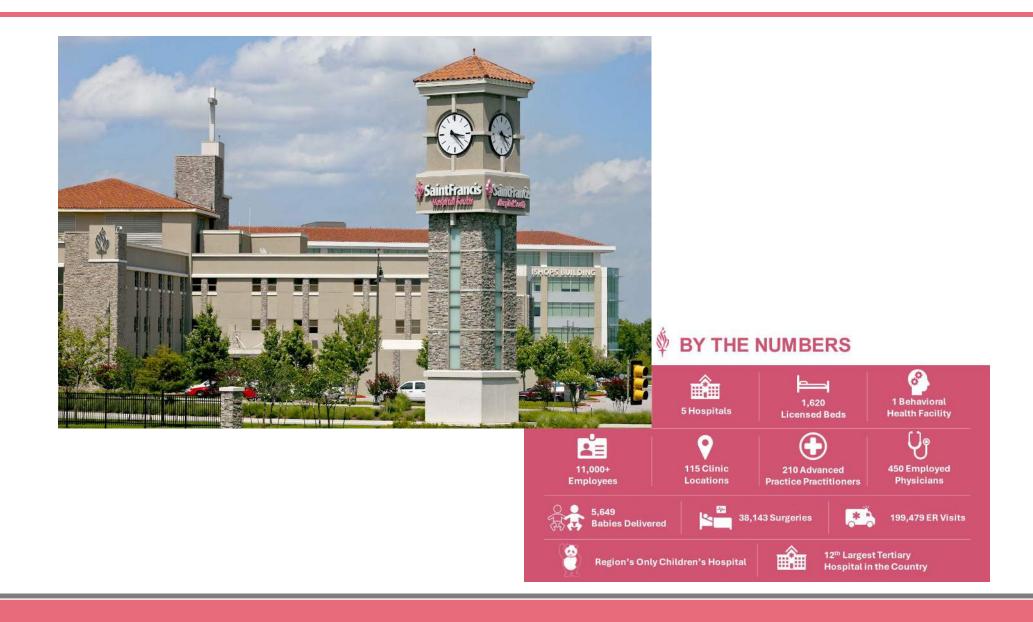
Susan Kemp Senior Patient Family Representative Arkansas Children's Hospital

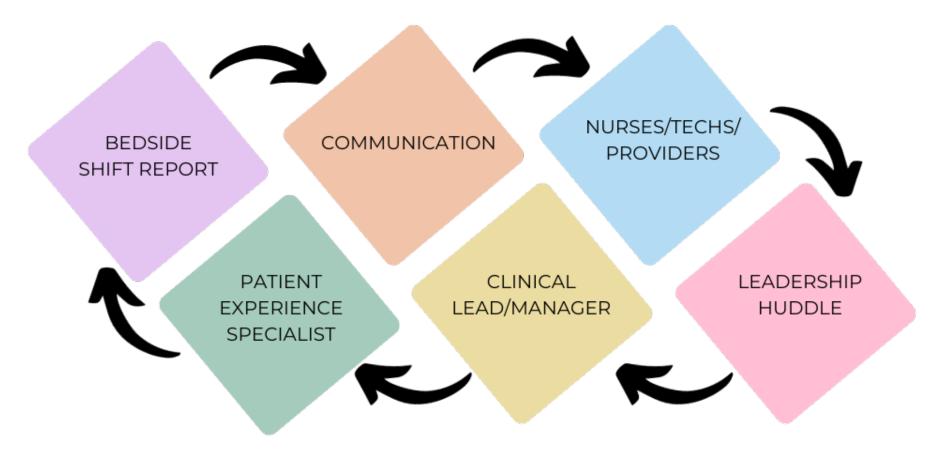
#### T H E B E R Y L I N S T I T U T E



### **PROACTIVE ROUNDING**







### HUDDLE



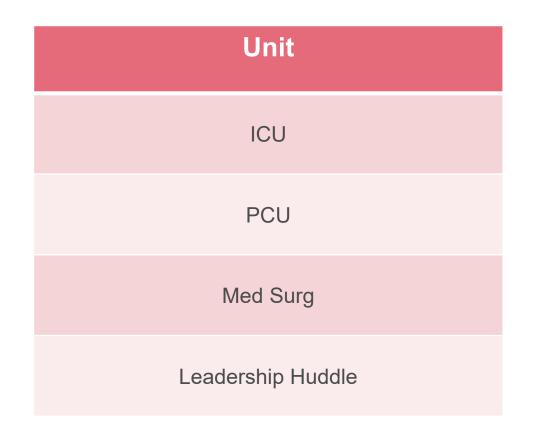
### CONNECTION

- Conversation... open ended questions
  - "How are you today"
  - "I notice you have an OSU cup in the room, are you a fan?"
- Active Listening
  - To understand
- Each patient has been marked "R" for red, "Y" for yellow and "G" for green
- Team approach
  - Red- Executive Director of Patient Services
  - Yellow- Patient Experience Specialist
  - Green- Continue excellent care- Leader

	Patient Name		Primary Problem	Attending	Isolation	Code Status	Blank
Jellow	spanishing	35 y.o. / M	Cellulitis of right leg (Principal Hospital Problem)	Isaac DO	Droplet	Full Code	
214/5214-A	- Lana	49 y o. / F	Necrotizing fasciitis (HCC) (Principal Hospital Problem)	Chandramouli MD		Full Code	
215/S215-A	, William	66 y.o. / M	COPD (chronic obstructive pulmonary disease) (HCC)			Full Code	
216/S216-A	, William C	91 y.o. / M	Dyspnea, unspecified type	Isaac DO		DNR	
rea							
217/5217-A	Kathryn Marie	64 y.o. / F	Severe sepsis (HCC)	Isaac DO		Full Code	
219/5219-A	. JD	89 y.o. / M	Bacterial pneumonia (Principal Hospital Problem)	Chandramouli MD		DNR	

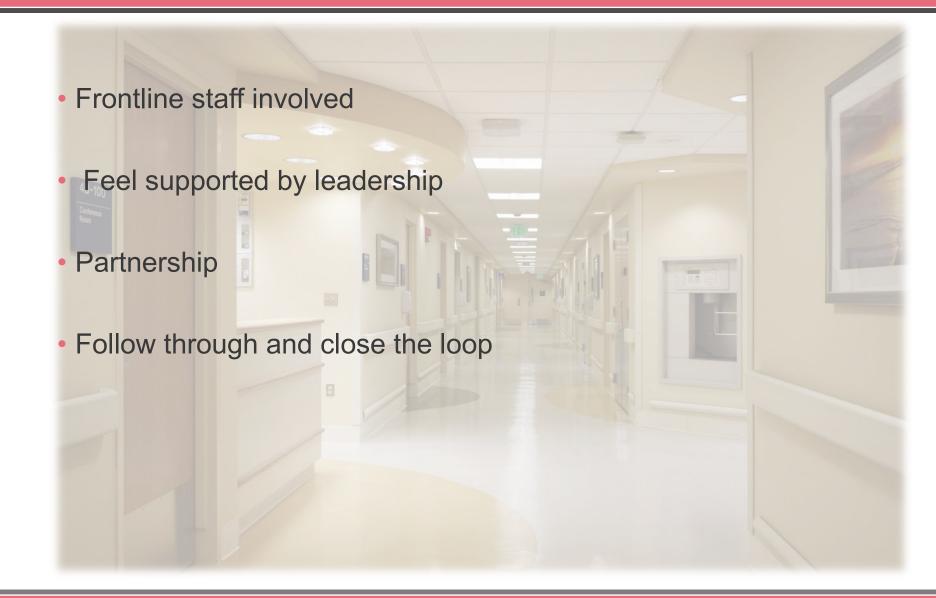
The little things we do to show we care are often the difference between Very Good and Excellent.

### **Excellent care for every patient, every time.**





### WINS...



### CONSISTENCY



Success isn't always about greatness.

It's about consistency.

Consistent hard work leads to success.

Greatness awaits.

I think a hero is any person really intent on making this a better place for all people.

66

Maya Angelou

JAMIE DI PIAZZA-RODRIGUEZ, MBA, MSW, CPXP Saint Francis Health System JLRodriguez@saintfrancis.com



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# **Predictive Rounding**

Susan Kemp Senior Patient Family Representative Arkansas Children's Hospital Little Rock



MAGNET RECOGNIZED

Arkansas Children's Hospital is a pediatric hospital with a Level I Trauma Center, that's located in Little Rock, Arkansas. It is among the largest pediatric hospitals in the United States and serves children from birth to age 21. ACH is affiliated with the University of Arkansas for Medical Sciences and is a teaching hospital with the UAMS College of Medicine's Department of Pediatrics. ACH offers over 80 specialty clinics and services located on campus and throughout the state.

ACH staff consists of more than 505 physicians, 200 residents, and 4,400 support staff. The hospital includes 336 beds and offers three intensive care units. The campus spans 36 city blocks and has a floor space of over 2,000,000 square feet.







# **Contributing Factors**

Row Labels 🔻	Sum of % Full - Index	Sum of SW Consult	Sum of Distance - Index	Sum of Race2	Sum of Language2	Sum of LOS
2D	0	5	2	1	0	C
3A	0	11	9	4.5	1.5	1
3C	0	1	5	1.5	0	2
3D	0	0	4	1	0	1
3E	0	3	6	2.5	0	:
3H	0	69	38	19	3	(
3К	30	15	16	7	0.5	(
4C	0	6	14	5	0	
4D	0	6	10	3	0	
4H	0	12	6	3	0	
4K	0	16	11	4	1.5	
5D	0	0	3	1.5	0	(
5E	0	6	4	1.5	0.5	(
CA	0	0	1	0.5	0	
OR	9	2	6	1.5	0.5	
(blank)						
Grand Total	39	152	135	56.5	7.5	1



### Patient List



Score	Bed	Unit	%Full	SW Consult	Distance	Race	Language	LOS	Notes	Unit	Count	Unit % Full
3.50	3K-08-A	ЗК	100%	1/9/2023	6	Black or African American	English	133		2D	1	44%
3.50	3K-23-A	ЗK	100%	1/12/2023	12	Black or African American	English	210		3A	6	73%
3.50	3K-12-A	ЗK	100%	1/4/2023	8	Black or African American	English	68		3C	1	54%
3.00	3K-22-A	3K	100%	12/27/2022	147	Other	Spanish	190		3D	0	
3.00	3K-28-A	3K	100%	12/16/2022	35	White	English	394		3E	2	33%
3.00	3K-09-A	3K	100%	1/17/2023	53	White	English	99		3H	41	74%
3.00	3K-31-A	3K	100%	1/4/2023	46	White	English	65		3K	25	100%
3.00	4K-18-A	4K	77%	1/17/2023	58	Other	Spanish	51		4C	5	70%
3.00	OR	OR		9/13/2022	40	Other	Spanish	50		4D	3	80%
3.00	OR	OR		1/12/2023	25	White	English	72		4H	5	57%
2.50	3K-05-A	ЗK	100%	12/29/2022	190	Black or African American	English	137		4K	10	77%
2.50	3K-25-A	ЗK	100%	1/10/2023	138	Black or African American	English	283		5D	0	
2.50	3A-25-A	3A	73%	1/16/2023	40	Black or African American	English	53		5E	4	80%
2,50	3K-11-A	3K	100%	12/26/2020	50	Other	English	54		0 2	103	
2.50	3A-11-A	3A	73%	1/13/2023	4	Black or African American	English	57				



### **Rounding Tool**

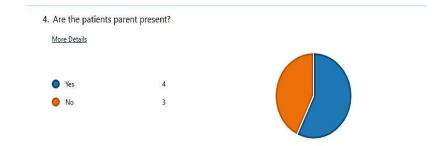


ent

III Forms	Quality and Safety Rounding $$ - Saved $$ $\sim$		
Questions Responses 65		The Preview Style Collect responses	🖵 Pres
Quality and Safety Rounding &  1. Today's Date *  Please input date (M/d/yyyy)   C  T  Enter your answer	<ul> <li>5. Are staff members knocking prior to entering and introducing themselves when entering your room? * <ul> <li>Yes</li> <li>No</li> </ul> </li> <li>6. Have you received any information from the staff that you have not fully understood or that needs clarifying? * <ul> <li>Yes</li> <li>Yes</li> </ul> </li> </ul>	<ul> <li>9. Are there any staff members that has been exceptional during your stay that you would like to acknowledge? *</li> <li>Enter your answer</li> <li>10. Has the patient white board been updated? (Observe) *</li> <li>Patients Name</li> <li>Correct Date</li> </ul>	
3. Unit * Select your answer V	<ul> <li>No</li> <li>7. What has gone well during your visit to ACH? *</li> <li>Enter your answer</li> </ul>	<ul> <li>Nurses/PCT Names</li> <li>Physician's Name</li> <li>Contact Names and Numbers for Patients Family</li> <li>Today's Care Plan</li> </ul>	
<ul> <li>4. Are the patients parent present? *</li> <li>Yes</li> <li>No</li> </ul>	8. What could we do better? * Enter your answer	11. Cleanliness of room (Observe) * Floors clean Trash is not overflowing	







5. Are staff members knocking prior to entering and introducing themselves when entering your room?

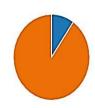
More Details

0	Yes	
0	No	

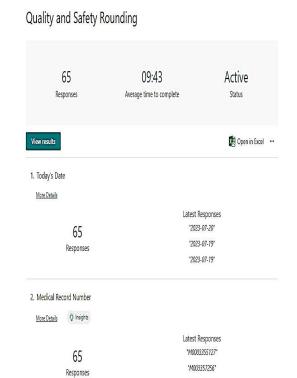
6. Have you received any information from the staff that you have not fully understood or that needs clarifying?

More Details

Yes
 No
 S6







"M003411135"

re Details
2D BURN
3A PICU
3C IM CARE
3D SURGERY
3H NICU
3K ITU
4B ADOLESCENT MED
4C MEDICAL
4D NEURO
4G MEDICAL
4H CIVICU
4K HEMATOLOGY-ONC
5D MEDICAL

3. Unit

5E PROGRESSIVE



•••

5 respondents (8%) answered good for this question. discriminatory Way dirty Laundry MiraLAX for pain nurse Bethany bad experience round of chemo Mom is able ED staff good Mom better good at ACH care has always been good bad manner was bad nurse parents Communication Communication could be better information from pulmonary

9. Are there any staff members that has been exceptional during your stay that you would like to acknowledge?

More Details	🔅 Insights				
	62 Responses	Latest Responses "Roy (rn). all the volunteers. Rally, Ms. Lisa, Glenn, brook, Gracie. Jenny and . "Na"			
11 respondents (18%) answered <b>amazing</b> for this question.					

nurses and doctors nurse amazing<sub>night</sub> nurse drs and nurses Awesome nurse rn was amazing helpful Dr amazing Night shift team has been great cpr nurse staff was great Rn Evs has been great mom nurses has been great Nursing staff Housekeepers have been great Staff has has been amazing



### Thank you!







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# Upcoming Events & Programs

#### WEBINARS

October 17 | Virtual Care: How to Turn a Short-term Fix into a Long-term Strategy October 26 | Headliner - The Treatment Impact: Cultural Inclusivity in a Modern World November 7 | Unexpected Healers

#### CONNECTION CALLS/PX CHATS

October 11 | Volunteer Professionals Community Connection Call – Measuring Volunteer Impact

November 6 | Patient Advocacy Community Connection Call – Rounding

November 15 | Lost Belongings Workgroup

November 17 | PX Chat: Structuring Your PX Efforts

#### PROGRAMS

November 2-16 | CAVS Exam Preparation Course



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# Thank You

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